

Loan Application

Unsecured/Secured Closed End

New Trier Federal Credit Union
642 Green Bay Road
Kenilworth, Illinois 60043
847.256.8411 • Fax 847.256.8419

Please include 2 paycheck stubs with this application.

LOAN INFORMATION

Information Regarding: Applicant Additional Party

Name: _____ Account #: _____

I/We hereby apply for a loan as follows:

Amount of money requested:\$ _____

OFFICE USE Old loan balance (if any):\$ _____

Total new loan:\$ _____

To be repaid in _____ monthly payments of\$ _____

Purpose of loan: _____

Individual Credit

Applicant's signature only

Endorser, guarantor, or surety (Co-signer): Name: _____
(This person must complete a separate loan application.)

Joint Credit – Joint Applicant or Co-maker (person who will be equally liable for repayment)

Name: _____
(This person must complete a separate loan application.)

Relationship to Applicant, if any: _____

Secured Credit – Collateral

Shares in Account(s): Number(s): _____ \$ _____

New/Used Auto: Make: _____ Year: _____ Cost/Value: \$ _____

Other: _____

Owners' Names: _____

APPLICANT INFORMATION

PERSONAL Full Name: _____ Birth Date: _____

Soc. Sec. #: _____ Drivers Lic. #: _____

Street Address: _____ Years there: _____

City: _____ State: _____ ZIP: _____ Home Phone: _____

If you have lived at current residence less than 2 years, please complete following lines:

Previous Street Address: _____ Years there: _____

City: _____ State: _____ ZIP: _____

Names & Ages of Dependents (exclude self): _____

Name of nearest relative NOT living with you: _____ Relationship to you: _____

Address: _____ Phone: _____

EMPLOYMENT Current Employer: _____ Work Phone: _____

Position or title: _____ Years there: _____ Supervisor: _____

Address: _____

City: _____ State: _____ ZIP: _____

Salary (net) \$ _____ per month.

If you have been employed by above less than 3 years, complete following lines:

Previous Employer: _____ Years there: _____

Previous Employer's Address: _____

APPLICANT INFORMATION (continued)

OTHER INCOME

Other income* \$ _____ per _____ Source: _____

Is any income listed likely to be reduced before this loan is paid off? Yes No

Please include 2 paycheck stubs.

If yes, explain: _____

Share Draft or Checking Account No.: _____ Where: _____

Share or Savings Account No.: _____ Where: _____

(*Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this loan.)

OUTSTANDING DEBTS (List everything)

Creditor and account #	Date of Loan	Original Debt	Current Balance	Monthly Pmt.	Past Due
Rent					Y N
Mortgage					Y N
Auto Loan					Y N
Credit Union					Y N
Credit Card					Y N
Credit Card					Y N
Alimony, etc.					Y N
Other					Y N
Other					Y N
					Y N
Attach another sheet if necessary.					
Totals					

Are there any other persons obligated on any of the above loans? Yes No

(Which debt(s) and who? _____)

Are you a co-maker, co-signer or guarantor on any loan? Yes No

For whom? _____ To whom? _____

Have you been declared bankrupt in the last 14 years? Yes No

Everything I have stated in this application is correct to the best of my knowledge. New Trier Federal Credit Union is authorized to check my credit and employment history and to answer questions about its credit experience with me.

Signature of Member: _____ Date: _____

Credit Committee/Loan Officer Action

LOAN OFFICER

I approve the loan as submitted.

Loan Officer signature: _____ Date: _____

Comments: _____

CREDIT COMMITTEE

We approve the loan as submitted. We reject the loan as submitted. Date: _____

The following counter offer will be made to the applicant and if accepted, we approve the loan:

Specific reason(s) for rejection: _____

Outside information considered: No Yes (Describe: _____)

Signed: _____ Date: _____

Signed: _____ Date: _____

Signed: _____ Date: _____

☞ ECOA notice and Reason for Rejection sent or delivered on: _____

Signed: _____